

Code CTG
Company name Viet Nam Joint Stock Commercial Bank for Industry and Trade
Date 07/03/2020
Subject Result of the second bond private offering of 2020

Content:

Viet Nam Joint Stock Commercial Bank for Industry and Trade (Vietinbank) announces the result of the second bond private offering of 2020 as follows:

1. Information on private offering:
 - Total offering value: VND500 billion
 - Bond term: 08 years
 - Face value: VND1,000,000,000/bond
 - Bond type: non-convertible, unsecured
 - Bond form: book-entry
 - Real interest rate: 7.825%/year (applied for the interest period from June 29, 2020 to and excluding June 29, 2021)
 - Real issue volume: 500 bonds
 - Issue date: June 29, 2020
2. The firms participating in the private offering:
 - Issue agent: VNDIRECT Securities Corporation
 - Bond depository, payment and transfer management company: Viet Nam Joint Stock Commercial Bank for Industry and Trade
3. List of bondholders:

No.	Bondholders	Owning value (VND billion)	Proportion (%)
I	Local investor	500	100%
1	Institutional investor	500	100%
	Company A	500	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		

	Total	500	100%
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4. The partners related to the private placement:
- Issue agent: VNDIRECT Securities Corporation
 - Bond depository, payment and transfer management company: Viet Nam Joint Stock Commercial Bank for Industry and Trade.